

TARTISAN RESOURCES CORP.

Exploring Perú's North-Central Mineralized Belt



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This presentation contains “forward-looking statements”. All statements, other than statements of historical fact, that address activities, events, or developments that Tartisan Resources Corp. (“Tartisan” or the “Company”) believes, expects or anticipates will or may occur in the future are forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “seek”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, and “intend” and statements that an event or result “may”, “will”, “can”, “should”, “could”, or “might” occur or be achieved and other similar expressions. These forward-looking statements reflect the current internal projections, expectations or beliefs of Tartisan based on information currently available to Tartisan. Forward-looking statements are subject to a number of risks and uncertainties, including those detailed from time to time in filings made by Tartisan with securities regulatory authorities, that may cause the actual results of Tartisan to differ materially from those discussed in the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on Tartisan. Tartisan expressly disclaims any obligation to update or revise any such forward-looking statements. As well, **this presentation is not intended to be, and should not be construed as, a solicitation of expressions of interest in an investment in the securities of Tartisan Resources Corp.**

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EXECUTIVE SUMMARY

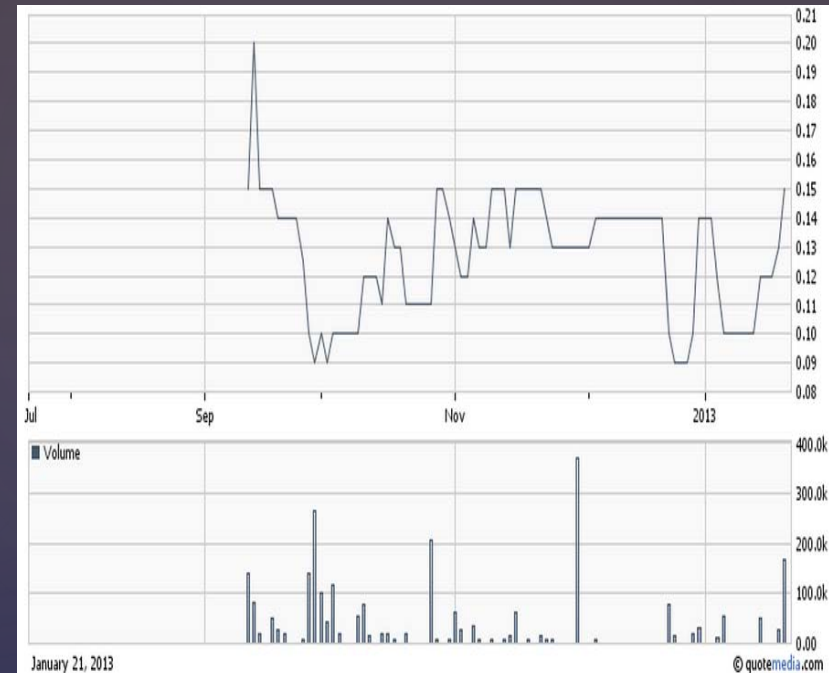
- La Victoria, Tartisan Resource's key property, which consists of 7 claims totaling 3,260 ha in size, is nearby to various producing mines in Perú. It lies within an altitude range of 3,100 m to 4,200 m above sea level, consistent with all operating mines within the North-Central Mineralized Belt, the host to over 80% of Perú's gold and silver production. Tartisan Resources is located in a friendly community area with road access, water, and electricity.
- Current reserves for the North-Central belt within 50 km of La Victoria are 20 million ozs Au.
- La Victoria has numerous historical adits and surface workings which have been dated back as far as 400 years, with some Artisanal mining being carried out today.
- Perú is a Republic and operates a stable and economically responsible government.
- Perú opened its doors to foreign investment in mining (1991), and has achieved some impressive global statistics:
 - #2 producer of Silver, #2 producer of Copper and Zinc, and #6 producer of Gold (#1 in Latin America).
- Tartisan Resources has an experienced team with the ability to finance and acquire, explore and develop.

STOCK OVERVIEW

Share structure:

•Outstanding shares:	28,405,525
(5,878,001 are escrowed)	
Outstanding warrants:	5,793,824
Outstanding stock options:	<u>2,500,000</u>
Fully diluted:	36,699,349

- First traded on September 13, 2012. Range \$0.09-\$0.20
- Management and top 5 shareholders: 40%



Listed on the “CNSX: TTC”

CORPORATE FOCUS

- The Company is focused on exploring for gold and silver in Perú's prolific North-Central Mineralized Belt
- Tartisan's flagship property is the "La Victoria" which comprises approximately 3,260 ha and lies within this 300 km belt along the Andes which hosts 12 operating mines, 3 of which are world class producers.
- La Victoria has excellent potential to host high-grade oxide and sulphide epithermal Au, Ag vein systems as well as potential for a large, low-grade, disseminated Cu, Au and Ag (porphyry-type) deposit.



LA VICTORIA PROPERTY

The La Victoria Property is situated in the District of Huandoval, Province of Pallasca and the Department of Ancash, 440 km away from Lima, Perú.

Highlights include:

- 7 Claims, 3,260 ha
- 3,100 - 4,200 m above sea level
- Nearby to various producing mines
- Over \$800,000 plus in exploration expenses to date
- Grab samples of note:

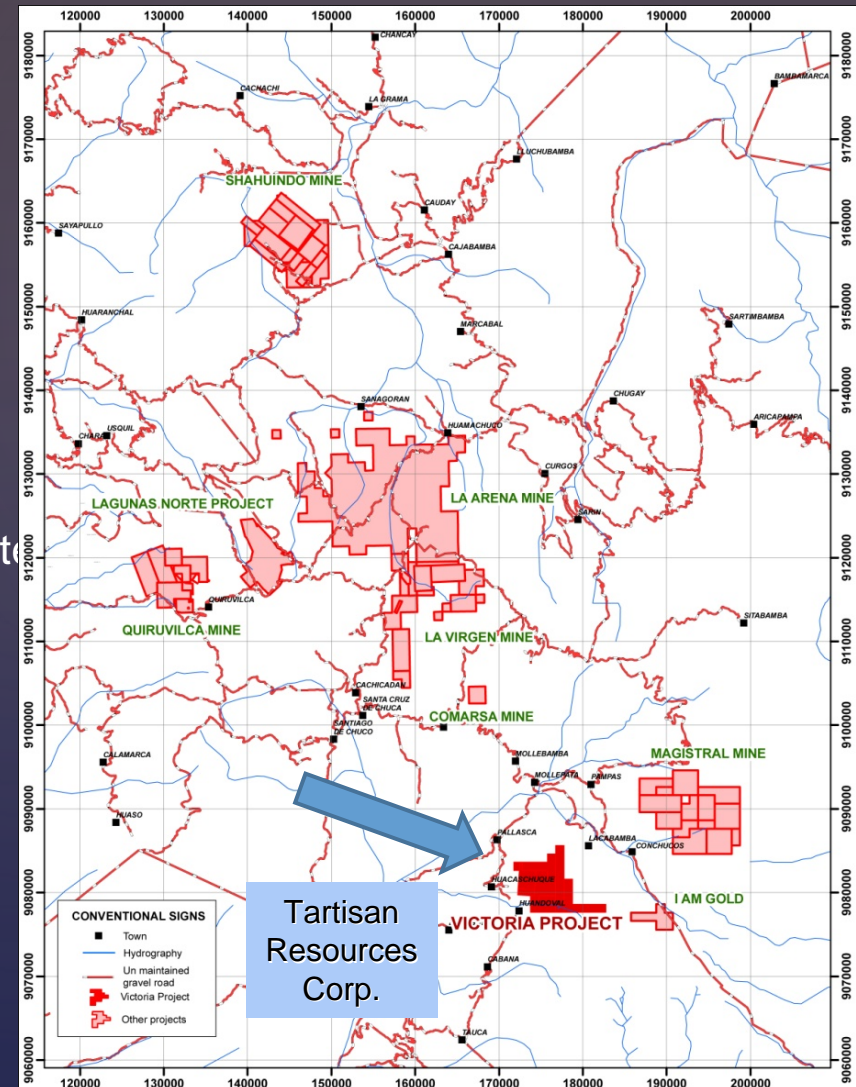
San Markito: 1814 g Ag/t

San Markito: 1453 g Ag/t

Markito: 641 g Ag/t

Rufina: 46.47 g Au/t

Rufina: 927 g Ag/t

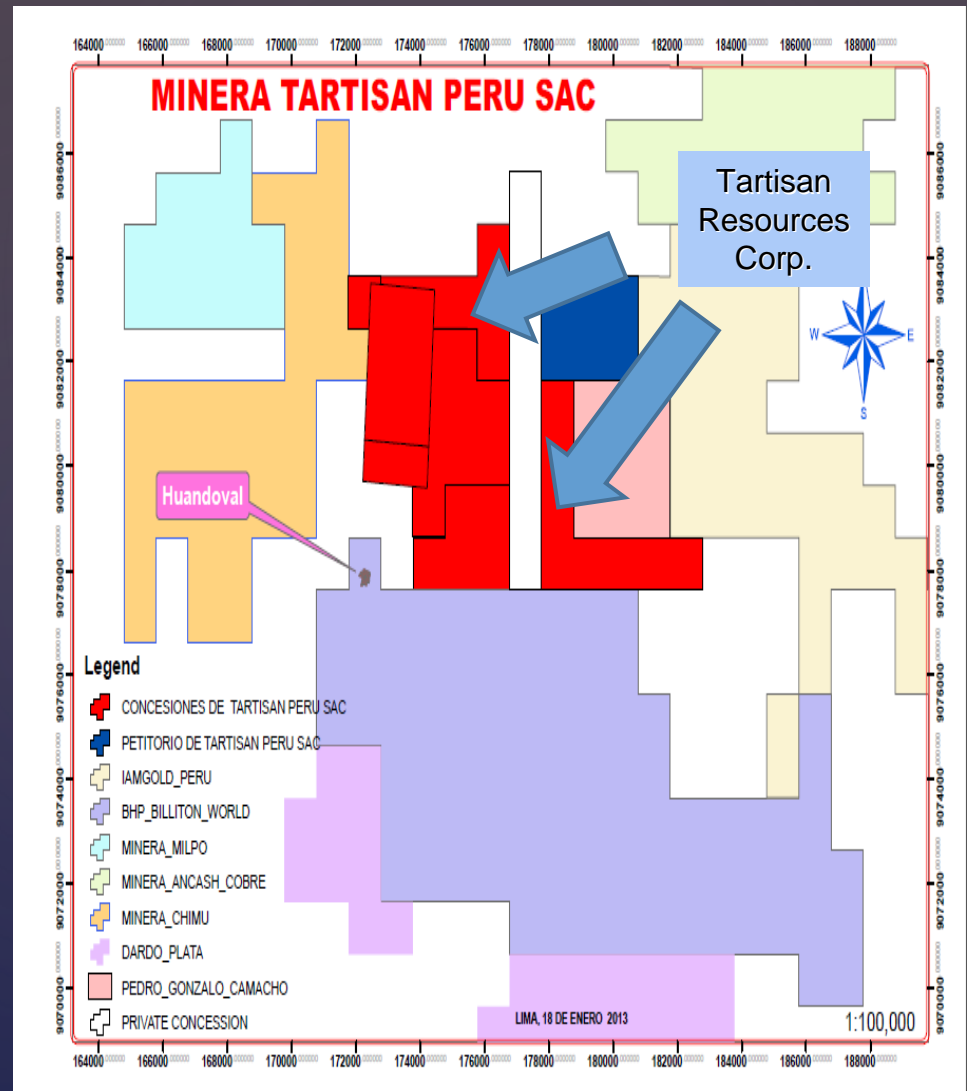


PRODUCING GOLD MINES IN PERÚ'S NORTH-CENTRAL MINERALIZED BELT

Gold Mine	Company	2011 Annual Production (Oz Au-eq)	Elevation Above Sea Level (m)	Distance From La Victoria
Lagunas Norte	Barrick	763,000	4,000-4260	48 km NW
Pierina	Barrick	152,000	4,100 - 4,200	95 km SSE
La Arena	Rio Alto	190,000 to 210,000 (2012 forecast)	3,800 - 4,100	30 km NW
Comarsa	Minas Aurifera Santa Rosa S.A. (Private)		2,800 to 3,700	10 km NNW
La Virgen	Minera San Simon (Private)	120,000	3,500 - 3,900	20 km NNW
Rosario de Belen	Private		4,100	15 km NW

LA VICTORIA – CLAIMS MAP

- Producing mines can be seen from the La Victoria Property
- IAMGOLD and BHP Billiton have actively acquired a land position contiguous to Tartisan's property
- Barrick Gold, Tartisan and 12 others are attempting to acquire land contiguous to our property via auction process



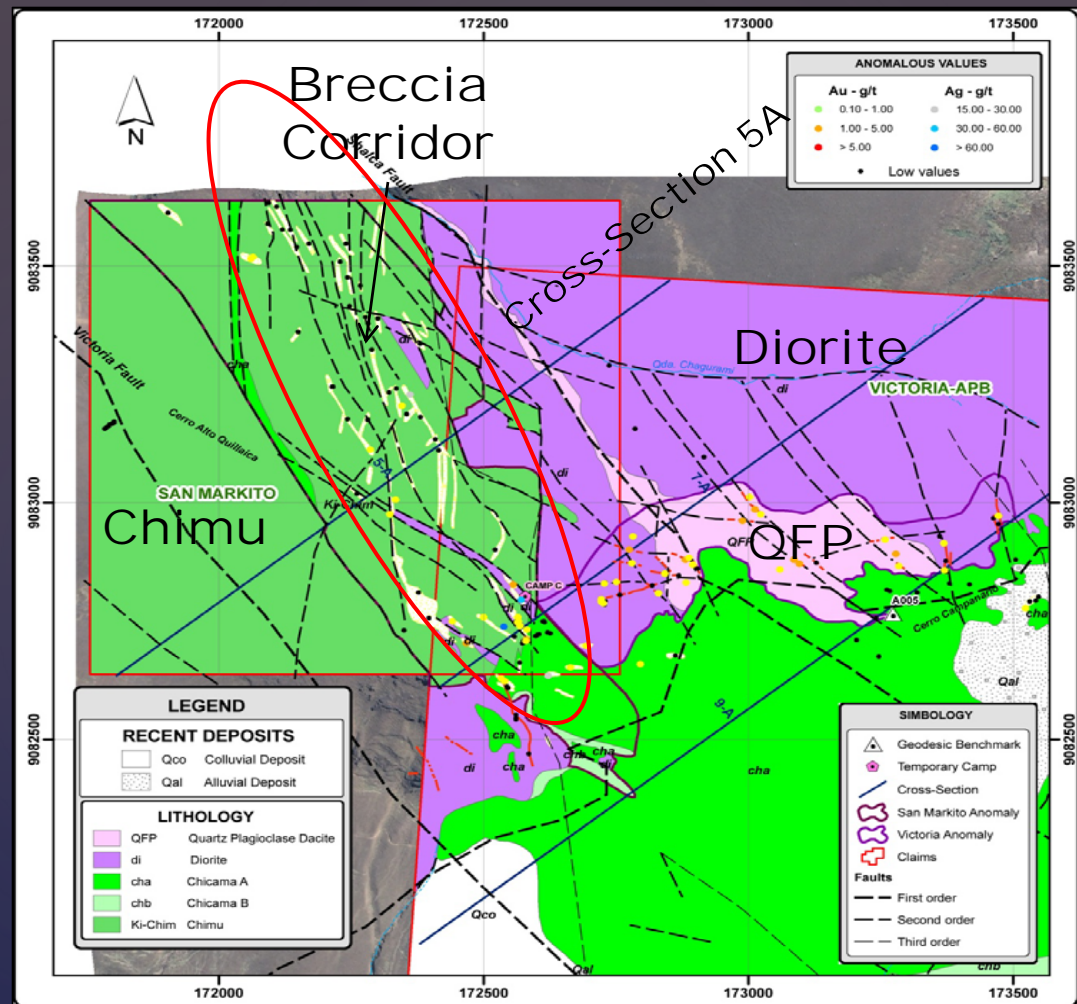
- ## Past exploration consists of:

- \$800,000+ spent in exploration expense and infrastructure to date
- Topographic survey
- Ground Magnetic Geophysical Survey (MAG)
- Induced Polarization Survey (IP)
- 600+ samples taken for Geochemistry (ICP, Au, Ag and over limit analyses)
- Completion of an NI 43-101-compliant technical report
- Access road to La Victoria Property completed

SAN MARKITO / VICTORIA ANOMALY

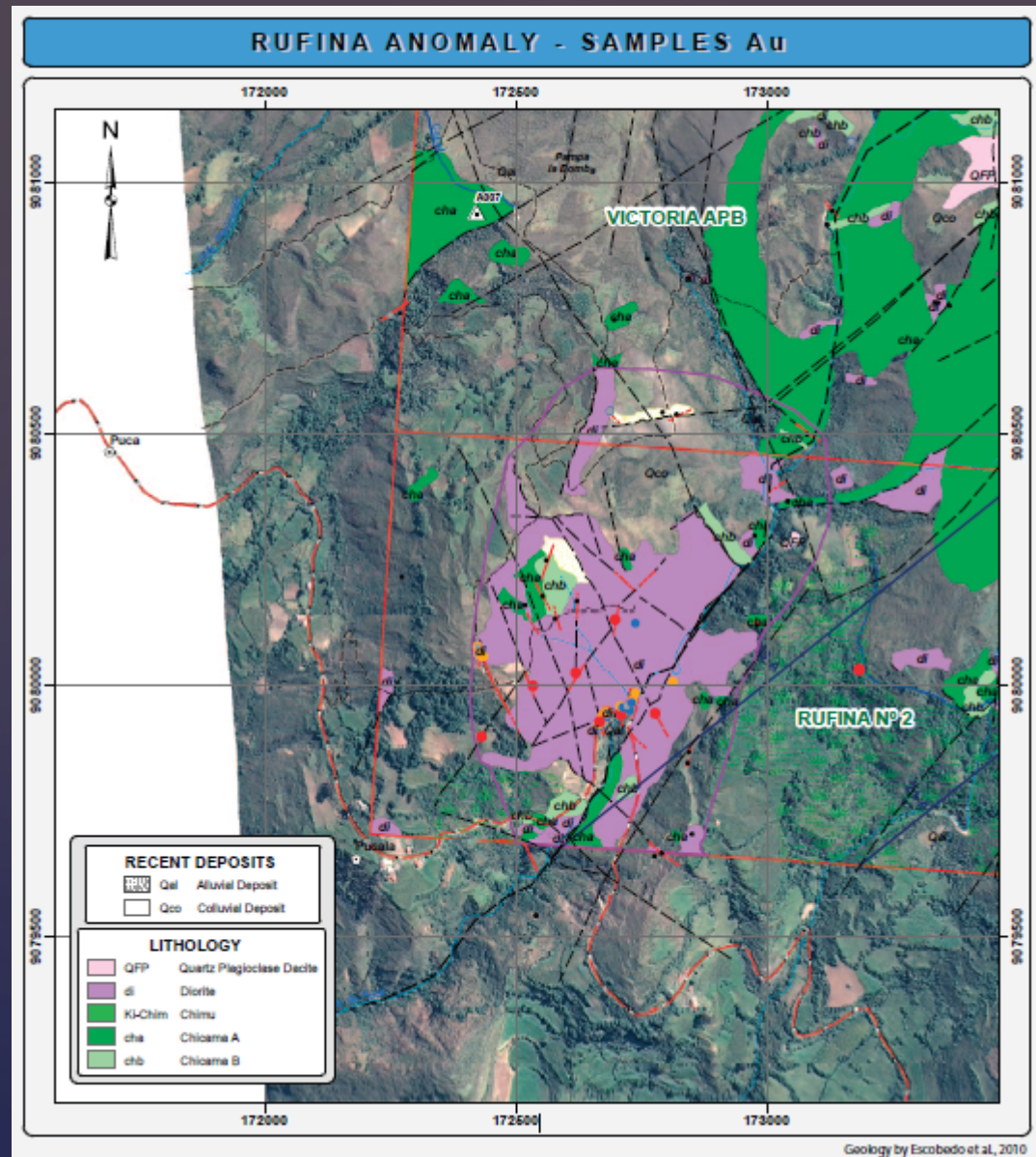
Geology and Mineralization

- The mineralization is genetically-related to a quartz-feldspar porphyry (dacite) subvolcanic intrusive rock (QFP) that has intruded both the Diorite and Chicama Formation rocks
- Hydrothermal breccias formed near the intrusive contact within a NW-trending structural corridor covering over 500,000 m²
- The East-West trending Victoria Au, Ag, Cu, Pb, Mo and W anomaly is located east of the San Markito anomaly within the Victoria intrusion QFP and diorite rocks near the contact with the sedimentary rocks
- It is approximately 1000 m long, 175 m wide and covers an area of approximately 156,000 m²



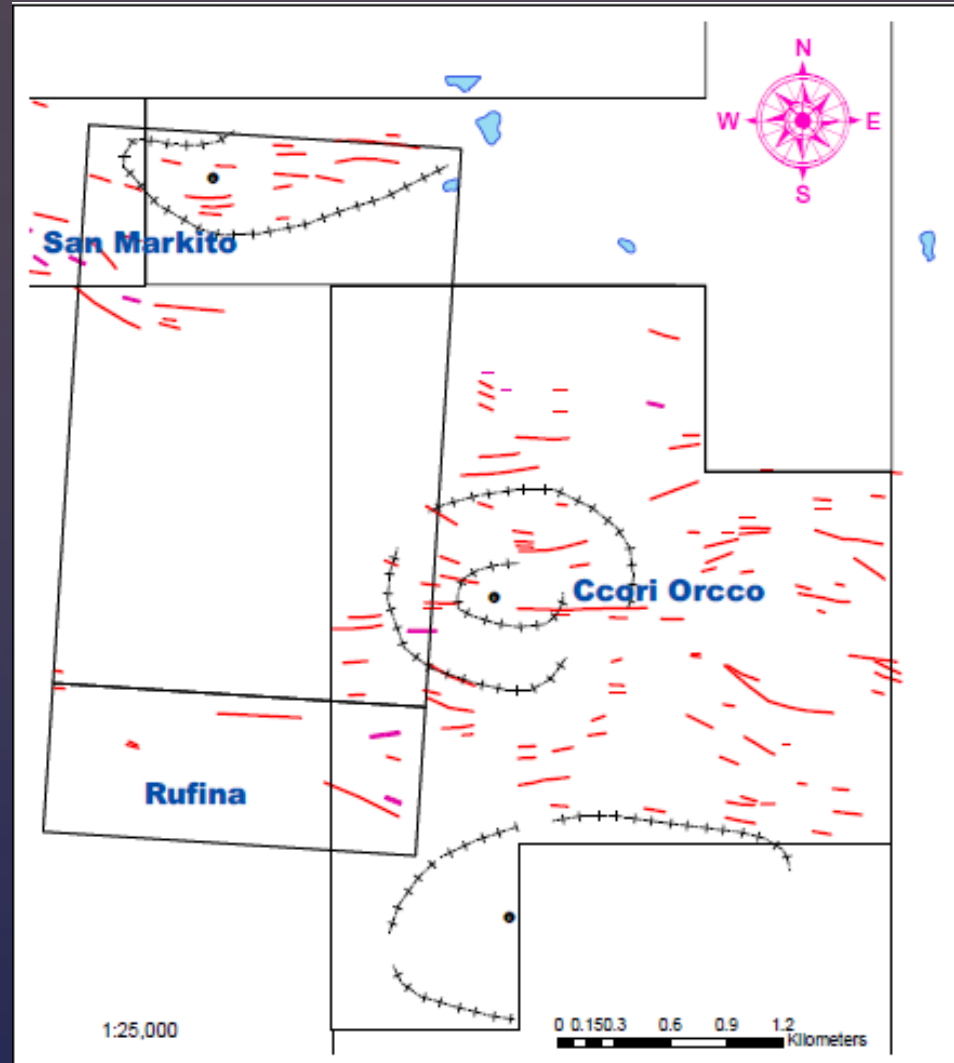
RUFINA ANOMALY

- The anomaly is approximately 1000 m long, 500 m wide
- The mineralized structures are located within diorite. A prominent oxide alteration zone is visible on satellite imagery. The structures have four distinct orientations: NW, NNW, NE and NNE. Their known lengths vary from 10 to 200 m



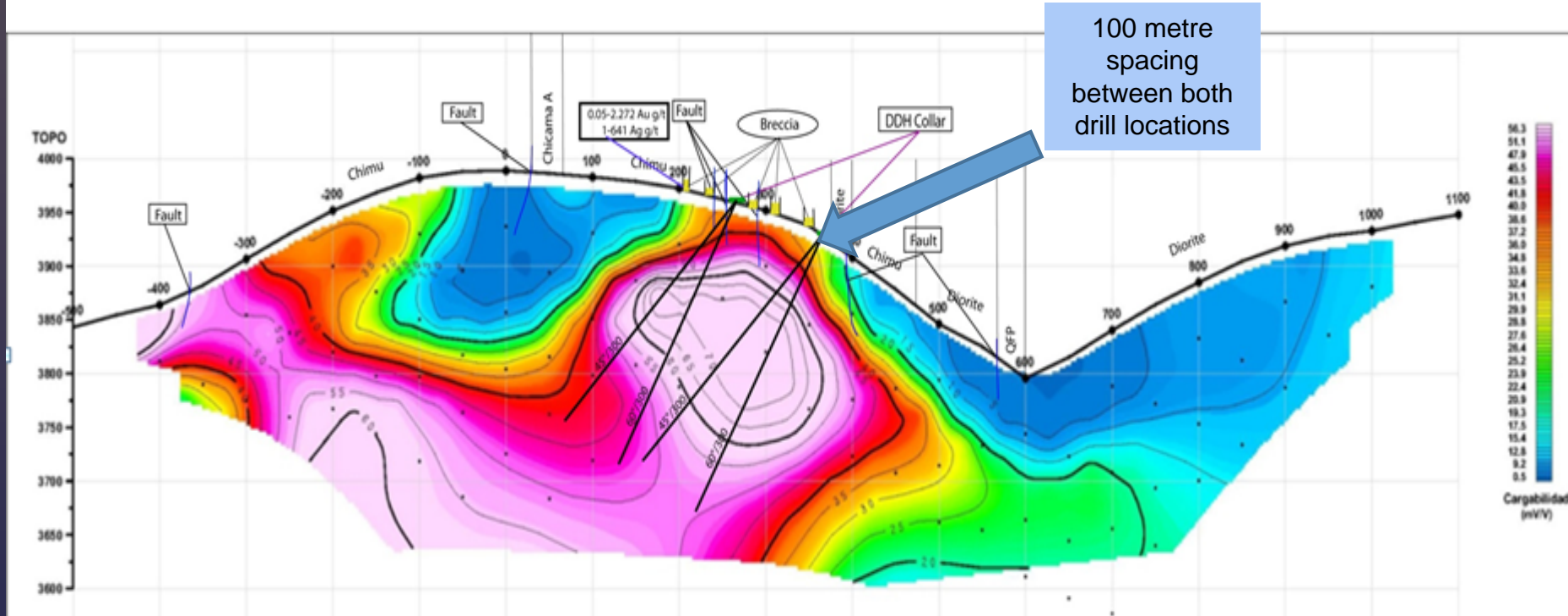
CCORI ORCCO ANOMALY

- The Ccori Orcco intrusion is similar to the Victoria intrusion. It exhibits elevated Ag and is composed of magnetic diorite cross-cut by quartz plagioclase biotite porphyritic rock of granodioritic composition.
- A magnetic anomaly associated with the intrusion suggests the presence of magnetite within the Ccori Orcco QFP rock or that diorite is present at depth.



POTENTIAL DRILL TARGETS – LA VICTORIA

CHARGEABILITY L – 1425N



The goal of the drill program is to cross-cut the mineralized breccia structures and to test the IP (resistivity and chargeability) anomalies. The Company has begun to formulate the initial drill program which is to commence post-funding.

DIRECTORS AND OFFICERS

D. Mark Appleby, President & Chief Executive Officer, Director

•Mr. Appleby was appointed President and Chief Executive Officer and a member of the Board of Directors of Tartisan Resources Corp. in December 2010. Mr. Appleby has over 25 years of experience in a variety of disciplines relating to investment banking, corporate finance and the capital markets. Mr. Appleby acted as a Director of Guyana Goldfields Inc. (TSX: GUY) for five years.

Paul R. Ankcorn, Chief Financial Officer, Director

•Mr. Ankcorn was appointed to the Board of Directors of Tartisan Resources Corp. in 2008, bringing with him over 20 years experience in the resource sector. Currently, Mr. Ankcorn holds the position of Chief Financial Officer, where he is responsible for financial reporting, financings and operations.

Harry Burgess, P.Eng. (Mining Engineer), Director

•Mr. Burgess is a mining engineer and a consultant to Micon International Limited. Mr. Burgess has been engaged in consulting services since 1980 and has served as a director of Aquiline Resources Inc., which was bought out by Pan American Silver Corp.

Brian Cloney, C.A., A.C.C (Audit Committee Certified), Director

•Mr. Cloney has practiced private and public accounting in excess of 35 years. He is currently the principal of BMC Institutional Services which provides financial management and corporate governance services.

Douglas Flett, J.D, Director

•Mr. Flett, J.D., is a graduate from the University of Windsor Law School in 1974. He is a current member of the Law Society of Upper Canada and is a current Director for KWG Resources Inc.

John M. Siriunas, P.Eng. (Geological Engineer), Qualified Person, Director

•Mr. Siriunas has been an independent consultant to the mining industry since 1979. He has extensive field experience in Canada, the US, the Caribbean and South America, including the past six years in Perú.

Nadim Wakeam, Corporate Secretary and Counsel

Mr. Wakeam is a partner at the law firm of Blaney McMurtry LLP. Mr. Wakeam also serves as legal counsel and corporate secretary for several other publicly listed companies.

CURRENT OFFERING

- Current Private Placement Offering is up to 5,000,000 Units (\$750,000) @ \$0.15 per Unit.
- Each Unit is comprised of one share of the Corporation and one half share purchase warrant.
- Each whole warrant entitles the holder to purchase one additional share at a price of \$0.25 at any time within 12 months of closing.
- The units will be subject to a four month hold period. Closings may occur in whole or in part.
- Budgeted usage
 - Initial Exploration Diamond Drill Program \$400,000
 - Infrastructure Improvements \$100,000
 - Property Payment \$100,000
 - G & A \$150,000
 - **TOTAL** **\$750,000**

NEXT STEPS

- An Environmental Impact Report has been approved by the Peruvian Ministry of Energy and Mines which has granted Tartisan Resources the necessary permit to construct up to 20 drill-platforms to begin a drill program
- Finalization of drill targets
- Diamond drilling to test the mineralized zones, down dip continuities and IP geophysical anomaly
- Trenching, geological mapping, sampling and geophysics (MAG & IP) to continue

CONTACT US

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APPENDIX



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